| General information about company | |
|--|-----------------------|
| Scrip code | 523222 |
| Name of the company | SRM ENERGY LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2016 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

| Sr. No. | Particular | Yes/No |
|---------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 7 | Whether company has equity shares with differential voting rights? | No |

| | | Tab | le I - Sum | ımary S | Statement l | olding of | specified secu | rities | | | |
|-----------------|---|----------------------------------|-----------------------------------|-----------------------------|------------------------------|----------------------------------|--|--------------------|---------------|---------|------------|
| Category (I) | Category of shareholder (II) | No. c | No. of | No. Of Partly | No. Of Shares Total nos. a % | Shareholding as a % of total no. | Number of Voting Rights held in eaclass of securities (IX) | | | | |
| | | Nos. Of shareholders (III) | fully paid up equity shares | paid-up equity shares | underlying Depository | shares held (VII) = (IV)+ | of shares (calculated as per SCRR, 1957) | No of Vo Rights | ting (X | IV) | Total as a |
| | | , | () | | Receipts (VI) | (V)+ (VI) | (VIII) As a % of | Class eg: X | Class eg:y | Total | (A+B+C) |
| (A) | Promoter & Promoter Group | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| (B) | Public | 5547 | 2610000 | | | 2610000 | 28.81 | 2610000 | | 2610000 | 28.81 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 5548 | 9060000 | | | 9060000 | | 9060000 | | 9060000 | 100 |

| | | Table | I - Summar | y Statement l | nolding of specifi | ied s | ecuritie | s | | |
|----------|---|--|---|--|---|--|----------|----------------------|----------------------------|---------------------------------|
| Category | Category of shareholder | No. Of Shares Underlying | No. of Shares Underlying Outstanding | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Shar pled othe | ged or rwise imbered | Number of equity shares held in |
| (I) | (II) | Outstanding convertible securities (X) | Warrants | securities and No. Of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) (A) (A) (A) (A) (A) (A) (A) (A) (A) (A | | | | | | |
| (A) | Promoter & Promoter Group | | | | 71.19 | | | | | 6450000 |
| (B) | Public | | | | 28.81 | | | | | 1542450 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | | | | | | 7992450 |

| Т | Table II - Sta | tement sho | wing sha | rehold | ing patter | n of the I | Promoter and | l Promot | ter Gr | oup | |
|--|--|----------------|-----------------------------------|-----------------------|------------------------------------|-------------------------------|--|---------------------|---------------|----------------------------|---------------------------------|
| | | | No. of | No. Of Partly | No. Of | Total nos. | Shareholding as a % of total | Number o each class | | g Rights he rities (IX) | ld in |
| Sr. | Category & Name of the Shareholders | shareholders | fully paid up equity shares | paid- up equity | shares underlying Depository | shares held (VII) = | no. of shares (calculated as per SCRR, | No of Vot | ing (XI | V) Rights | Total as a % |
| | (I) | (III) | held (IV) | shares held (V) | Receipts (VI) | (VII) – (IV)+(V) + (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | of Total Voting rights |
| A | Table II - States | ment showing s | hareholding | pattern o | of the Promote | er and Prom | oter Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| Sub-Total (A) (1) | | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 6450000 | | | 6450000 | 71.19 | 6450000 | | 6450000 | 71.19 |
| В | Table III - State | ement showing | shareholdin | g pattern | of the Public | shareholder | | | | | |
| (1) | Institutions | | | | | | | _ | | | |
| (a) | Mutual Funds | 2 | 305495 | | | 305495 | 3.37 | 305495 | | 305495 | 3.37 |
| Sub-Total (B) (1) | | 2 | 305495 | | | 305495 | 3.37 | 305495 | | 305495 | 3.37 |
| (3) | Non-institution | s | | | | | | | _ | | _ |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 5482 | 1530748 | | | 1530748 | 16.9 | 1530748 | | 1530748 | 16.9 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 6 | 508009 | | | 508009 | 5.61 | 508009 | | 508009 | 5.61 |
| (e) | Any Other (specify) | 57 | 265748 | | | 265748 | 2.93 | 265748 | | 265748 | 2.93 |
| Sub-Total (B) (3) | | 5545 | 2304505 | | | 2304505 | 25.44 | 2304505 | | 2304505 | 25.44 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 5547 | 2610000 | | | 2610000 | 28.81 | 2610000 | | 2610000 | 28.81 |
| С | Table IV - State | ement showing | shareholdin | g pattern | of the Non Pr | omoter- No | n Public sharehol | der | | | |
| Total (A+B+C2) | | 5548 | 9060000 | | | 9060000 | 100 | 9060000 | | 9060000 | 100 |
| Total (A+B+C) | | 5548 | 9060000 | | | 9060000 | | 9060000 | | 9060000 | 100 |
| | | | | | | | | | | | |

| Ta | ble II - Stater | nent showing | g shareholding | g pattern of the Pro | omo | ter and | Pron | ıoter Gı | oup |
|--|--|------------------------------|---|--|------------|---------------------------------|------------------------|---------------------------------|---------------------------------|
| Sr. | No. Of Shares Underlying Outstanding | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (as a | Locl | aber of ked in es (XII) | Shar pleds other | ged or wise mbered | Number of equity shares held in |
| | convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| A | Table II - State | ment showing sh | nareholding patter | n of the Promoter and I | Promo | ter Group |) | - | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 71.19 | | | | | 6450000 |
| Sub-Total (A) (1) | | | | 71.19 | | | | | 6450000 |
| (2) | Foreign | | | | | | | • | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 71.19 | | | | | 6450000 |
| В | Table III - State | ement showing s | hareholding patte | rn of the Public shareho | older | | | Į. | • |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 3.37 | | | | | 299795 |
| Sub-Total (B) (1) | | | | 3.37 | | | | | 299795 |
| (3) | Non-institution | s | | • | | | | Į. | • |
| (a(i)) | | | | 16.9 | | | | | 577298 |
| (a(ii)) | | | | 5.61 | | | | | 483009 |
| (e) | | | | 2.93 | | | | | 182348 |
| Sub-Total (B) (3) | | | | 25.44 | | | | | 1242655 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3) | | | | 28.81 | | | | | 1542450 |
| С | Table IV - State | ement showing s | hareholding patte | ern of the Non Promoter | r- Nor | Public sl | hareho | lder | |
| Total (A+B+C2) | | | | 100 | | | | | 7992450 |
| Total (A+B+C | | | | | | | | | 7992450 |

| | Any Other (specify) | |
|--|--|-----------------------|
| Searial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SPICE ENERGY PRIVATE LIMITED | |
| PAN (II) | AALCS1640Q | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 6450000 | 6450000 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6450000 | 6450000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 71.19 | 71.19 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 6450000 | 6450000 |
| Class eg:y | | |
| Total | 6450000 | 6450000 |
| Total as a % of Total Voting rights | 71.19 | 71.19 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 71.19 | 71.19 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |

| Number of Shares | pledged or otherwise encumbered (XIII) | |
|--|--|---------|
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 6450000 | 6450000 |
| Reason for not providing PAN | | |

| | Mutual Funds | |
|--|--|-----------------------|
| Searial No. | 1 | |
| Name of the Shareholders (I) | UTI-UNIT LINKED INSURANCE PLAN | Click here to go back |
| PAN (II) | AAATU1088L | Total |
| No. of fully paid up equity shares held (IV) | 299795 | 299795 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 299795 | 299795 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.31 | 3.31 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 299795 | 299795 |
| Class eg:y | | |
| Total | 299795 | 299795 |
| Total as a % of Total Voting rights | 3.31 | 3.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 3.31 | 3.31 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 299795 | 299795 |

| Reason for not | |
|----------------|--|
| providing PAN | |

| Searial No. | 1 | 2 | 3 | |
|--|-------------------------|------------------------|-------------------|-----------------------|
| Name of the Shareholders (I) | ARUN HITKARI | AJAY RAJENDRA GUPTA | NEELAM AJAY GUPTA | Click here to go back |
| PAN (II) | AAAPH1005Q | AILPG5850F | ADQPG0720N | Total |
| No. of fully paid up equity shares held (IV) | 154800 | 133537 | 116475 | 404812 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 154800 | 133537 | 116475 | 404812 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.71 | 1.47 | 1.29 | 4.47 |
| Number of Voting | Rights held in each cla | ass of securities (IX) | • | • |
| Class eg: X | 154800 | 133537 | 116475 | 404812 |
| Class eg:y | | | | |
| Total | 154800 | 133537 | 116475 | 404812 |
| Total as a % of Total Voting rights | 1.71 | 1.47 | 1.29 | 4.47 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 1.71 | 1.47 | 1.29 | 4.47 |
| Number of Locked | in shares (XII) | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 154800 | 133537 | 116475 | 404812 |

| Reason for not | | | |
|----------------|--|---|--|
| providing PAN | | l | |

| | 1 | 2 | |
|--|--|------------------|-----------------------|
| Category | | 2 | |
| | Foreign Individuals or NRI | Bodies Corporate | |
| Category / More than 1 percentage | Category | Category | |
| Name of the Shareholders (I) | | | Click here to go back |
| PAN (II) | | | Total |
| No. of the Shareholders (I) | 6 | 51 | 57 |
| No. of fully paid up equity shares held (IV) | 9097 | 256651 | 265748 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 9097 | 256651 | 265748 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.1 | 2.83 | 2.93 |
| Number of Voting R | Eights held in each class of securities (IX) |) | <u>'</u> |
| Class eg: X | 9097 | 256651 | 265748 |
| Class eg:y | | | |
| Total | 9097 | 256651 | 265748 |
| Total as a % of Total Voting rights | 0.1 | 2.83 | 2.93 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding, as a a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0.1 | 2.83 | 2.93 |
| Number of Locked i | n shares (XII) | | |
| No. (a) | | | |

| As a % of total Shares held (b) | | | |
|--|------------|--------|--------|
| Number of equity shares held in dematerialized form (XIV) | 7697 | 174651 | 182348 |
| Reason for not pro | viding PAN | | |
| Reason for not providing PAN | | | |